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MIN XIN HOLDINGS LIMITED

閩信集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 222)

SUPPLEMENTAL ANNOUNCEMENT CLARIFICATION ON THE CIRCULAR

Reference is made to the circular of Min Xin Holdings Limited (the “**Company**”) in relation to the Rights Issue and the application for the Whitewash Waiver dated 12 April 2017 (the “**Circular**”) despatched to the Shareholders. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

The Company would like to provide additional information in paragraph (q) under the section headed “4. Additional disclosure of Interests and Dealing in shares” in “Appendix III – General Information” to the Circular as follows:

“As at the Latest Practicable Date, except for Mr. Ip Kai Ming’s interests in the Shares as disclosed under the Section headed “3. Disclosure of Interests” of this appendix, none of the Directors were interested in any Shares, and hence no Director (other than Mr. Ip Kai Ming) would be entitled to vote for or against any of the resolutions to be proposed at the EGM. The Concert Group will abstain from voting on the resolutions set out in the Notice of the EGM at the EGM. Mr. Ip Kai Ming had indicated that he would accept his entitlement to 199,800 Rights Shares under the Rights Issue and would not apply for excess Rights Shares.”

Furthermore, the Company would like to provide additional information in paragraph (b) under the section headed “7. Service Contracts” in “Appendix III – General Information” to the Circular as follows:

“As at the Latest Practicable Date, none of the Directors had entered into or amended any service contracts (including both continuous and fixed term contracts) with the Company or any of its subsidiaries or any of its associated companies within six months before the date of the Announcement.”

Except as stated above, all other information in the Circular remains unchanged.

By order of the Board
MIN XIN HOLDINGS LIMITED
LIU Cheng
Executive Director and General Manager

Hong Kong, 19 April 2017

As at the date of this announcement, the Executive Directors of the Company are Messrs Peng Jin Guang (Chairman), Wang Fei (Vice Chairman) and Liu Cheng; the Non-executive Directors are Messrs Liu Lun and Hon Hau Chit; and the Independent Non-executive Directors are Messrs Ip Kai Ming, Sze Robert Tsai To, So Hop Shing and Cheung Man Hoi.

The Directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.